

WOOD GROUP



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	1H 2015\$m	1H 2014\$m	Change %
Total revenue	3,069	3,801	(19.3%)
Total EBITA	226	244	
<i>EBITA margin</i>	7.4%	6.4%	1.0pts
Total operating profit pre exceptional items	172	194	
Profit before tax and exceptional items	160	184	
Profit before exceptional items	117	134	
Profit for the period	121	150	
Adjusted diluted EPS (AEPS)	40.1c	44.4c	
Dividend	9.8c	8.9c	10.1%



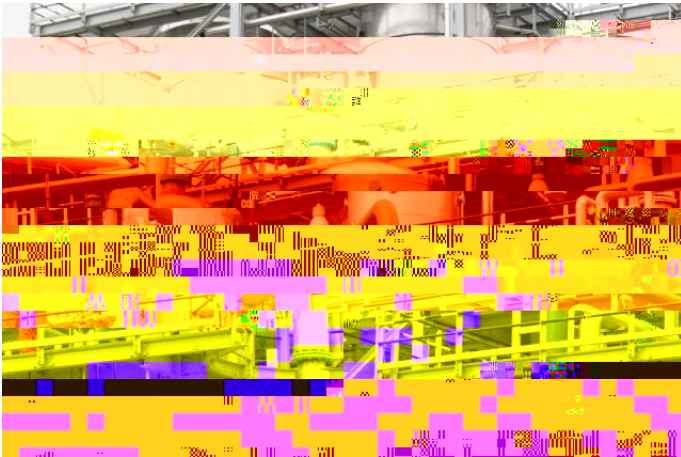


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1H 2015 \$m	1H 2014 \$m	Change %
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Production Services

1,833	2,342	(21.7%)
		(18.3%)
		0.3pts
		(21.7%)



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1H 2015 \$m	1H 2014 \$m	Change %
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Turbine Activities

Revenue

328	(22.4%,
-	n/m

Total Revenue 328 (25.5%,

EBITA

18	4.6%
-	n/m

Total EBITA 18





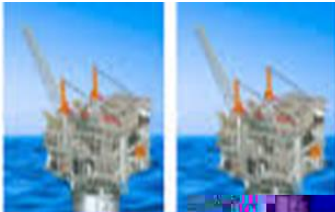


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WOOD GROUP









1H 2015 \$m

1H2014 \$m

Revenue€	EBIT/	Margin	Revenue€	EBIT/	Margin
		7.3%			7.0%
		5.5%			nm
		11.2%			10.7%

Total	3,06€	226	7.4%	3,801	244	6.4%
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	1H 2015 \$m			1H 2014 \$m		
	Revenue	EBIT	Margin	Revenue	EBIT	Margin
			7.3%			7.2%
			5.5%			n/r
			11.2%			10.5%
Pro formā	3,069	226	7.4%	3,742	247	6.6%
Total as reported	3,069	226	7.4%			6.4%



	1H 2015\$m	1H 2014\$m
EBIT	172	194
Operating profit before exceptional items per Group income statement	167	191



1H2015
\$m

1H 2014
\$m

Total exceptional gain (4) (28)

Total exceptional gain after tax (4) (16)



	1H 2015 \$m	1H 2014 \$m
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	54	50
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	1H 2015 \$m	1H 2014 \$m
Profit from continuing operations before tax		
Tax charge	43	50
Effective tax rate on continuing operations	27.0%	27.4%

Tax charge includes \$3.9m in relation to joint ventures (1H 2014: \$6.1m)

Tax rate expected to remain around 27% in the medium term



	1H 2015 \$m	1H2014 \$m
Total finance expense	14	10
Net finance expense	12	9

Interest cover was 19.3 times (June 2014: 25.7 times)

Included in the above are net finance charges in respect of Joint Ventures of \$1.1m (2013: \$0.5m)



June 2015 \$m	June 2014 \$m
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	June 2015 \$m	June 2014 \$m
Net operating assets	2,854	3,011
Net assets	2,578	2,560
Net assets excluding intangible assets	2,562	2,550



Note 1 Performance presented on a proportionally consolidated basis. Total Revenue and Total EBITA presented in these slides contribution from joint ventures and activities classified as



